

Challenges in the design of force sensors based on the structure of high-precision weighing cells

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Abstract

As part of the revision of the International System of Units in 2019, it was decided to also redefine the kilogram. Instead of using the International Kilogram Prototype as a physical reference, the unit is now traced back to Planck's constant. The Kibble principle is one of the approaches used to traceably measure masses, forces, and related quantities. Ongoing research into force sensors is based on high-precision weighing cells, as they enable the highest resolution with the lowest uncertainty.

Unlike weighing cells, force sensors do not operate in a static position in the gravitational field, but must fulfill their function properly in arbitrary orientations. The present work investigates the challenges involved in the design of weighing cell-based force sensors. It was found that not only the orientation but also the deflection of the transmission lever from its controlled position influences the force to be measured. The main impact factors are the mass of the links and the mechanical resistance of the flexure hinges, which inhibit the deflection of the system as stiffness. In order to be able to measure forces reproducibly, independent of orientation, with a high resolution and low uncertainty, the design of force sensors must integrate features that minimize system stiffness. Approaches to minimize system stiffness include reducing the links masses or the adjustment of trim masses, optimizing the contour, as well as the geometrical parameters and the material of the flexure hinges, as well as using specific sub-mechanisms for compensating the stiffness.

Keywords: force sensor, weighing cell, Kibble principle, Planck balance, stiffness minimization, electromagnetic force compensation, measurement

1. Introduction

The revision of the International System of Units (SI) in November 2019 redefined the traceability of the kilogram to Planck's constant as fundamental natural constant [1]. The Kibble principle is one approach to trace the SI unit of mass, the kilogram, back to Planck's constant [1]. Based on this principle, the Planck balance was developed at the Technische Universität Ilmenau in collaboration with the Physikalisch-Technische Bundesanstalt (PTB) to calibrate weights in accordance with OIML [2,3]. The balance uses a mass comparator weighing cell based on a compliant mechanism, that applies the principle of electromagnetic force compensation to counterbalance the weight of a mass artefact ($\Delta F = mg$) with an electromagnetic counterforce ($\Delta F_A = BL \cdot I$) (Figure 1). The product of B and L is determined by calibrating the actuator in Velocity Mode [10].

Current research focuses on the development of force sensors adapting the concept of the Planck balance for precise and reproducible measurement of forces. Application fields are dimensional measurement and manufacturing technology [4,6] or system calibration [8]. In contrast to balances, force sensors do not have a static orientation and position in the field of gravity. Due to permanent changes in orientation, the design of force sensors faces various challenges that are discussed within this work.

2. Approach

The goal in designing a force sensor based on a compliant mechanism is to measure forces reproducibly with a minimal uncertainty. If the structure of such a sensor is reduced to its

essential elements, the basic model can be described as a frame-supported transmission lever (see Figure 1).

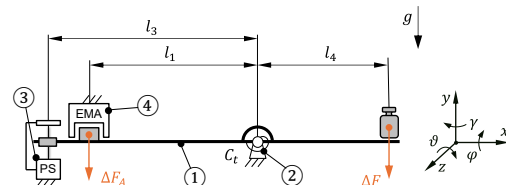


Figure 1. Basic model of a force sensor based on compliant mechanisms and the principle of electromagnetic force compensation.

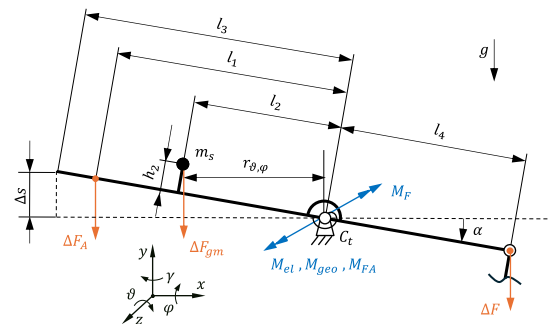


Figure 2. Rigid-body model of the transmission lever of a force sensor using electromagnetic force compensation to visualize acting moments and forces in a loaded state.

A force ΔF acting on one side causes the transmission lever (1) to deflect from its controlled position due to the flexure hinge (2) (see Figure 2). As a result of the applied force ΔF , the resulting deflection Δs is detected by an optical position sensor (3) and compensated by a counterforce ΔF_A using an

electromagnetic voice coil actuator ④. Since the balanced position is always restored during force measurement (see Figure 1), the moment equilibrium can be established by considering the effective lever arms l_1, l_2, l_3, l_4, h_2 and $r_{\vartheta, \varphi}$. Based on the set electromagnetic force ΔF_A , the acting force ΔF can be directly determined (1).

$$\mathbf{M}_{F_A}(\Delta F_A) = \mathbf{M}_F(\Delta F) \quad (1)$$

Due to the permanent readjustments of the angle α in the controlled position and its orientation changes in the form of a pitch (ϑ -rotation around the z -Axis) or roll (φ -rotation around the x -Axis) motion (see Figure 2), parasitic forces and moments (2) and (3) are generated that effect the actual force compensation (1). The flexure hinges with the known stiffness c_t additionally generate a moment M_{el} due to elastic deformation that counteracts the deflection motion. Furthermore, the individual masses of the systems links result in a combined centre of mass m_s , which leads to a geometric moment M_{geo} depending on the orientation in the field of gravity.

$$\mathbf{M}_{F_A} + \mathbf{M}_{geo} + \mathbf{M}_{el} = \mathbf{M}_F \quad (2)$$

$$\Delta F_A \cdot l_1 + \Delta F_{gm} \cdot r_{\vartheta, \varphi} + M_{el} = \Delta F \cdot l_4 \quad (3)$$

3. Results

The resistance of a system to deformation can be expressed by the stiffness $C_\alpha = \frac{M}{\alpha}$ or $C = \frac{\Delta F}{\Delta s}$. Equations (1) and (2) can be used to establish stiffness equations (4) and (5) which form the basis for evaluating the force measurements.

$$C_{sys} = C_{geo} + C_{el} \quad (4)$$

$$\frac{\mathbf{M}_F}{\alpha} - \frac{\mathbf{M}_{F_A}}{\alpha} = \frac{M_{geo}}{\alpha} + \frac{M_{el}}{\alpha} \quad (5)$$

For the rigid-body model shown in Figure 2, the system stiffness C_{sys} (4) consists of an effective geometric component C_{geo} and an elastic component C_{el} . This relation is illustrated in Figure 3. The sinusoidal curve of geometric stiffness is caused by the size and position of the centre of mass m_s on the transmission lever ①, as well as its orientation in the gravitational field (ϑ and φ). Meanwhile, the constant shift of the graph on the stiffness axis by the amount of elastic stiffness results from the resistance of the hinges to elastic deformation.

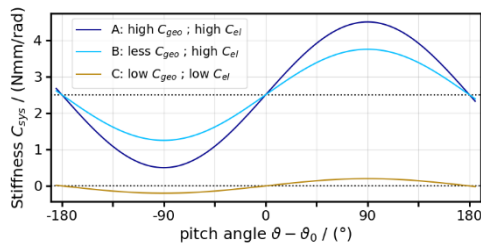


Figure 3. Visualisation of the impact of several methods for the minimization of system stiffness as a function of the pitch angle $\vartheta - \vartheta_0$. (There is no quantitative reference for the stiffness values.)

In order to be able to measure force effects ΔF_A reproducible, independent of orientation and with a high resolution and low uncertainty, the stiffnesses C_{geo} and C_{el} must be minimized when designing balance-based force sensors (6). This indicates that the stiffness characteristic curve needs to be smoothened and then shifted to zero stiffness (see Figure 3, C).

$$\Delta F_A = \Delta F \cdot \frac{l_4}{l_1} - (C_{geo} + C_{el}) \frac{\alpha}{l_1} \quad (6)$$

4. Discussion

Various design and manufacturing methods are available to reduce system stiffness C_{sys} and its components C_{geo} and C_{el} .

4.1. Minimization of elastic stiffness

A reduction in the constant proportion of elastic stiffness C_{el} can be achieved by optimizing the flexure hinges and thus cause a shift of the stiffness curve toward zero (see Figure 3, A and C). Minimizing the elastic stiffness is achieved by optimizing the contour and geometry of the hinges, with a special consideration given to the thickness, as well as by selecting a material with a minimal Young's Modulus.

Although the joints cannot be manufactured any thinner than 50 μm due to manufacturing constraints [9], research results from [7] demonstrate, that optimising the joint contour can reduce stiffness even further.

4.2. Minimization of geometric stiffness

A reduction in the sinusoidal proportion of geometric stiffness C_{geo} can be achieved by adjusting the centres of mass of the frame-bearers components or the overall centre of mass m_s . The position of the centre of mass needs to be shifted into the main rotational hinge ② so that there is no geometric moment M_{geo} . On the other hand, a reduction in geometric stiffness C_{geo} can be achieved by minimizing the masses of the links, which cause a reduction in amplitude (see Figure 3, B). [6]

The research results from [6] show that reducing the total mass led to a decrease in rotational dependence and stiffness.

4.3. Stiffness compensation

An additional method to minimize stiffness as a whole, rather than just individual components (C_{geo} and C_{el}), is to implement a compensation mechanism. The principle is based on generating a compensating stiffness that increases proportionally to the deflection of the transmission lever ①. [4]

Theoretical investigations have shown that implementing a compensation mechanism can eliminate geometric and elastic stiffness components [4]. However, in practice, its effectiveness has only been partially demonstrated [5].

5. Summary and Outlook

The current work has shown that the orientation in the gravitational field of force sensors based on compliant mechanisms, has an influence on the measured forces ΔF_A . Since orientation dependence, reproducibility of results and the measured forces are directly related to system stiffness, design features should be incorporated into force sensors to actively minimize stiffness. This can be achieved by reducing and adjusting the individual masses of the mechanism's links, by optimizing the contour, geometry or material of the flexure hinges, and by implementing compensation sub-mechanisms.

Ongoing studies deal with the implementation of these principles for the next generation of SI-traceably measuring force sensors. Initial results have already been presented.

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